

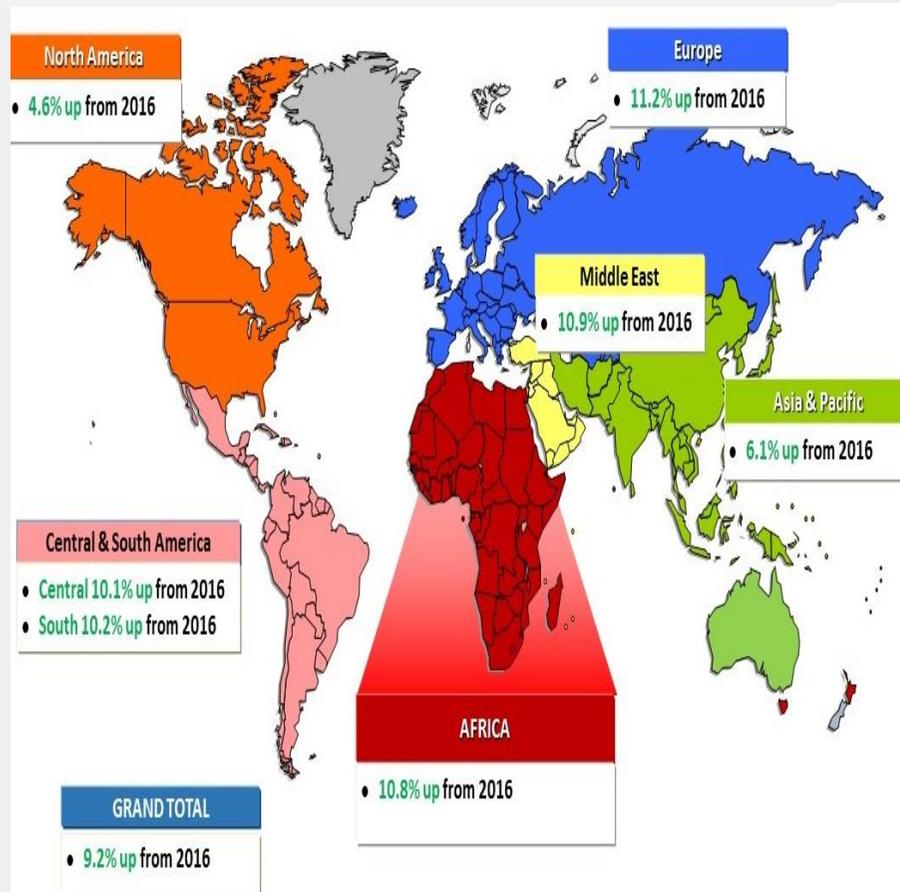


**TOURISM QUARTERLY FACTSHEET: QUARTER TWO**  
 2017 Volume 2: 20 November 2017

**GLOBAL TOURISM PERFORMANCE**

**Global tourist arrivals performance (Apr-June 2017)**

*Global tourist arrivals increased by 9.2% for the period April-June 2017 compared to April-June 2016.*

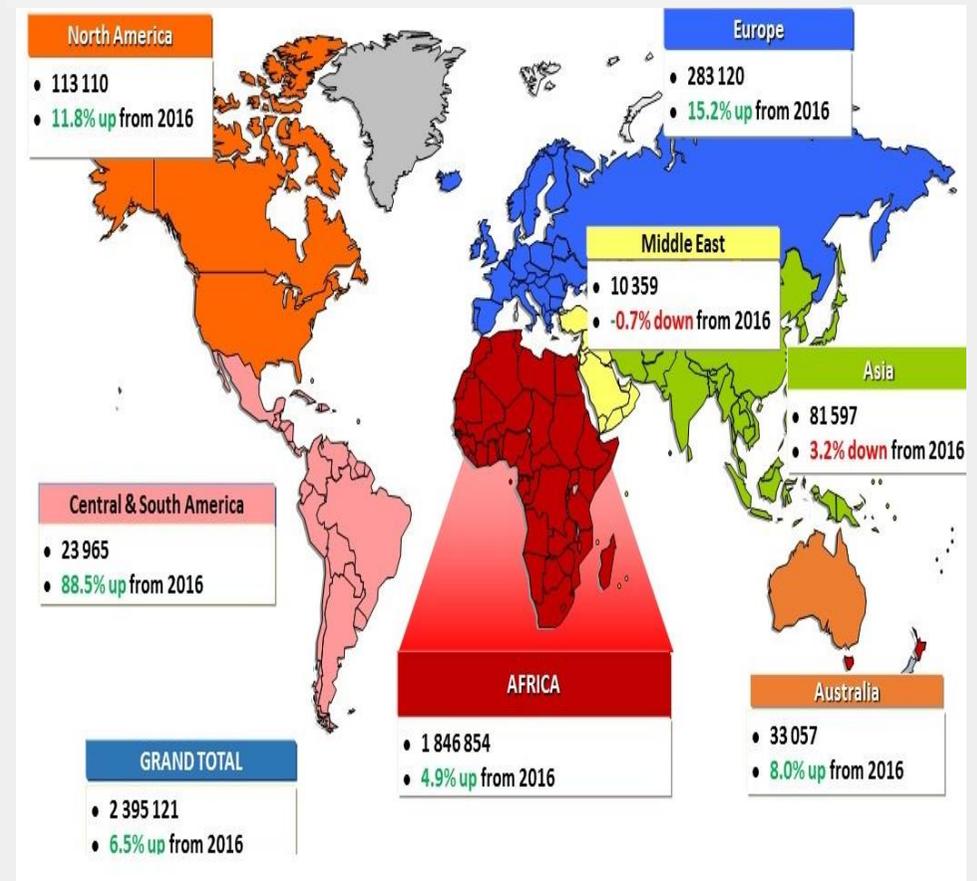


Source: UNWTO Barometer: October 2017

**SOUTH AFRICA INBOUND TOURISM PERFORMANCE**

**South Africa tourist arrivals performance (Apr-June 2017)**

*South African tourist arrivals increased by 6.5% for the period April-June 2017 compared to April-June 2016.*



Source: Stats SA: Tourism and Migration report: April-June 2017

**TOURISM QUARTERLY FACTSHEET: QUARTER TWO  
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**South Africa Inbound Key Indicators Performance (Apr-June 2017)**

Comparing Apr-June 2017 to Apr-June 2016, there was an increase recorded in the key inbound tourism indicators as shown below.

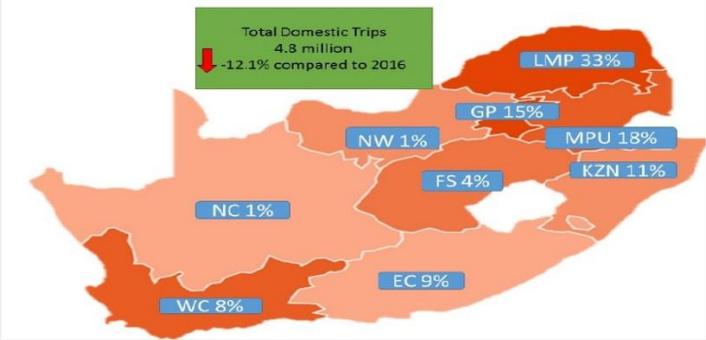


Source: SAT: Quarterly report: 2017

**SOUTH AFRICA DOMESTIC TOURISM INDICATORS**

**Provincial share of domestic trips (April-June 2017)**

Most of the domestic trips for quarter two were in Limpopo, Gauteng and Mpumalanga.



Some of the results presented are below significant levels.

Source: SAT: Quarterly report: 2017

**South Africa Domestic Tourism Indicators (Apr-June 2017)**

Comparing Apr-June 2017 to Apr-June 2016, there was a decline recorded in total domestic direct spend and bed nights as shown below.



Source: SAT Quarterly reports, 2017.

**OTHER SOUTH AFRICA ECONOMIC TOURISM INDICATORS**

**Performance of the Air travel, accommodation and the food and beverages industries in South Africa (April-June 2017)**

Passenger movements, accommodation and the food and beverages industry had a positive growth for the period Apr-June 2017 compared to Apr-June 2016.



Source: Airports Company South Africa September data 2017, Stats SA, Accommodation and Food and Beverages data:2017.

**TOURISM QUARTERLY FACTSHEET: QUARTER TWO  
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**Tourism Employment (April-June 2017)**

*For the second quarter (Apr-June 2017), it is estimated that the tourism sector contributed about 731 398 jobs, which was about 4.5% of total employment in South Africa. This was a 6.3% increase compared to Quarter 2 of 2016.*



	Q2: 2016	Q2: 2017	Diff	% Growth
Total Direct Tourism Employment	687 925	731 398	43 473	6.3%

Source: Stats SA: Quarterly Labour Survey Force Survey Q2 (Apr-June 2017).  
\*The industry ratios applied in the 2015: Tourism Satellite Account was used to calculate Tourism employment

**OTHER KEY SOUTH AFRICAN ECONOMIC INDICATORS**



**Unemployment Rate**

27,7% in the second quarter of 2017



**GDP**

Expenditure on GDP 2,4% in Q2 2017 (quarter-on-quarter) Seasonally adjusted and annualised



**Fuel Prices**

	Inland	Coastal
Unleaded 93	R13.32	R12.93
Unleaded 95	R13.54	R13.05
Diesel	R11.63	R11.24

Source: Stats SA: QLFS Q2:2017, Economic Report Q2, 2017 and Fuel Pricing Automobile Association, 2017.

**KEY EVENTS HELD GLOBALLY AND NATIONALLY:  
APRIL-JUNE 2017**

**GLOBAL EVENTS HELD DURING THE PERIOD APR-JUNE 2017**

	
<p><b>Events Held</b></p> <ul style="list-style-type: none"> <li>• UNWTO Regional Course on "Strategies of Sustainable Tourism for Local Development" - Guadalajara, Mexico, Date: 4-8 September 2017 -</li> <li>• 22nd Session of the UNWTO General Assembly - Chengdu, China, Date: 11-16 September 2017 -</li> <li>• 1st Tourism EXPO Japan (TEJ) Ministerial Round Table 2017 (in collaboration with UNWTO) - Tokyo, Japan, Date: 21-22 September 2017 -</li> <li>• 2nd UNWTO Global Conference on Wine Tourism - Mendoza, Argentina, Date: 29-30 September 2017</li> <li>• 2nd UNWTO Global Conference on Talent Development in Tourism: Strategies for Competitive Destinations - Marbella, Spain, Date * 8-10 October 2017</li> </ul>	<p><b>Upcoming Events: Jan-March 2018</b></p> <ul style="list-style-type: none"> <li>• INVESTOUR 2018: IX Tourism Investment and Business Forum for Africa - IFEMA, Spain, Date: 17-21 January 2018</li> <li>• International Conference on Tourism and Snow Culture - Yamagata, Japan, Date: 1-3 February 2017</li> <li>• 18th session of the UNWTO Committee on Statistics and Tourism Satellite Account - Madrid, Spain, Date: 27-28 February 2018</li> <li>• Regional Statistics Capacity Building Programme - Second Workshop - Algiers, Algeria, 19-21 March 2018</li> </ul>

Source: Event search on Google and UNWTO events Calendrer, 2017-2018

**NATIONAL EVENTS HELD IN SOUTH AFRICA DURING THE PERIOD APR-JUNE 2017**

	
<p><b>Events Held:</b></p> <ul style="list-style-type: none"> <li>• Minister Xasa consulted the industry over Draft NTSS, The Radisson Blue Hotel, Sandton, Gauteng, Date: 07 August 2017</li> <li>• Tourism Public Lecture was hosted by the Minister of Tourism, in Mpumalanga. Date: 26 September 2017</li> <li>• National Tourism Careers Expo (NTCE) held in Bloemfontein. Date: 28-30 September 2017</li> <li>• Minister Xasa launched the Solar Photovoltaic Power Plant on Robben Island, Cape Town: 19 October 2017</li> </ul>	<p><b>Upcoming Events: Jan-March 2018</b></p> <ul style="list-style-type: none"> <li>• International Tourist Guide Celebrations, Limpopo: Date: 15-16 February 2018</li> <li>• Sharing of Best Practices Workshop: Date: 19-23 February 2018</li> <li>• Tourism Research Seminar, Gauteng: Date March 2018</li> <li>• Tourism Indaba, Durban, Date: 8-10 May 2018</li> </ul>

Source: National Department of Tourism Calendar: 2017-2018.



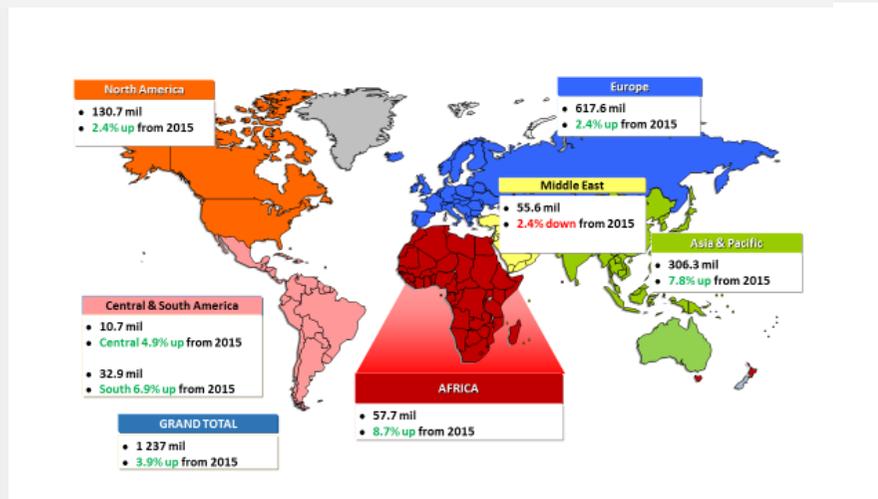
**tourism**

Department:  
Tourism  
REPUBLIC OF SOUTH AFRICA

## TOURISM QUARTERLY FACTSHEET: QUARTER TWO 2017 Volume 2: 20 November 2017 TOURISM ANNUAL PERFORMANCE

### Global tourist arrivals performance: 2016

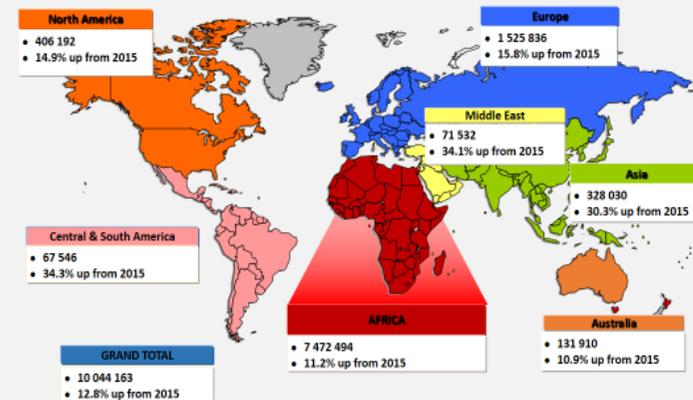
*Global tourist arrivals for 2016 was 1, 237 million which was a 3.9% increase compared to 2015 (1, 190 million).*



Source: SAT: UNWTO Barometer October 2017

### South Africa tourist arrivals performance: 2016

*South African tourist arrivals increased by 12.8% in 2016 reaching a total of 10,044, 163 million.*



Source: SAT: Annual Report, 2017.

### GLOBAL TOURISM ECONOMIC PERFORMANCE: 2016

*In 2016, tourism's direct contribution to GDP was USD 2, 306 billion, 3.1% contribution to the total GDP.*



Source: WTTC, Travel and Tourism Economic Impact 2017 World Report

### South Africa Inbound Tourism Key Indicators Performance: 2016

*Comparing 2016 to 2015, there was an increase recorded in most of the key inbound indicators except for length of stay.*



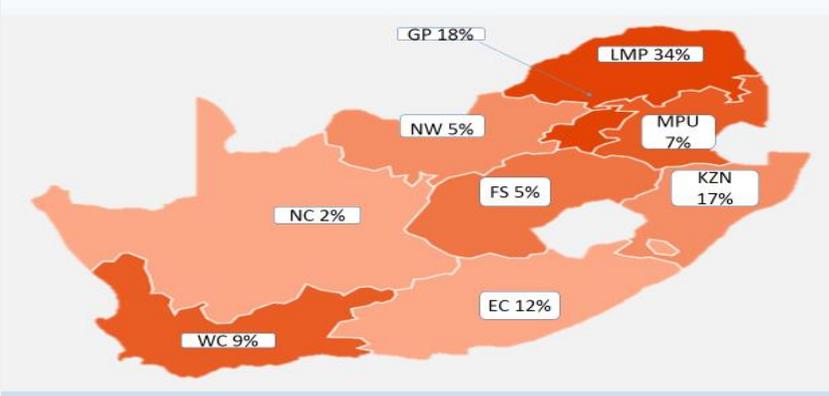
Source: SAT: Annual Report, 2017.

**TOURISM QUARTERLY FACTSHEET: QUARTER TWO**  
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**SOUTH AFRICA DOMESTIC TOURISM INDICATORS**

**Provincial share of domestic trips: 2016**

Most of the domestic trips for quarter two were in Limpopo, Gauteng and KZN.



Source: SAT: Annual Report: 2017

**South Africa Domestic Tourism Indicators: 2016**

Comparing 2016 to 2015, there was an increase recorded in the key domestic indicators as shown below. .

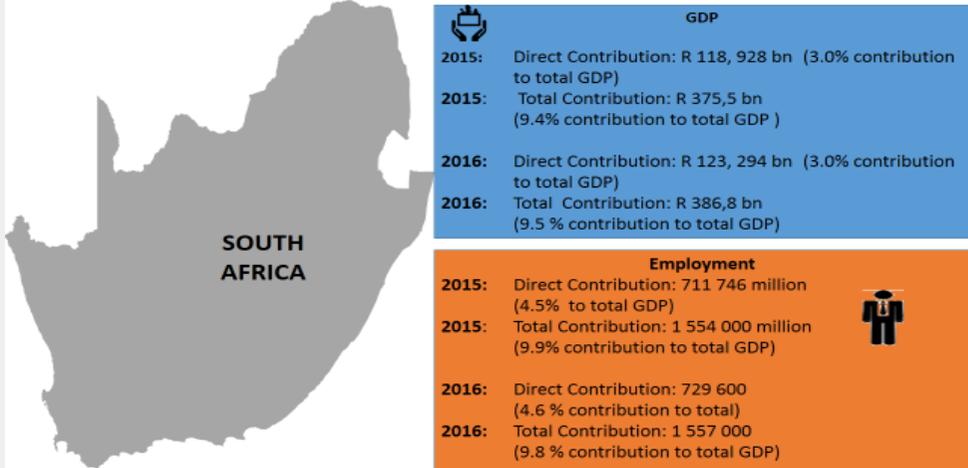


Source: SAT Annual Report, 2017.

**SOUTH AFRICA ECONOMIC TOURISM PERFORMANCE: 2016**

**South Africa Tourism GDP and Employment Contribution: 2016**

In 2016, tourism's direct contribution to GDP was R118, 928 billion, which contributed 3.0% of the total GDP.



Source: Tourism Satellite Account: 2015; Stats SA 2016. 2016: WTTTC estimates

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